ANZ SMART CHOICE SUPER
REGULATION 144 NOTICE AND PAYMENT INSTRUCTIONS FORM

May 2026

IMPORTANT NOTICE

Pursuant to Regulation 144 of the Family Law (Superannuation) Regulations 2025, the Non-Member Spouse should complete this form in relation to a superannuation interest that is subject to a splitting order or splitting agreement.

STEP 1: YOUR DETAILS (NON-MEMBER SPOUSE)

Title ☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other

Surname

Given name(s) (including middle name)

Date of birth D D M M Y Y Y Y

Residential address

Suburb/Town | State | Postcode

Phone (home) | Phone (work)

Mobile | Email address

If the non-member spouse chooses to be represented by a legal representative, support worker or other person or organisation:

Full Name of Authorised Representative

Postal address

Suburb/Town | State | Postcode

Phone number | Email address

STEP 2: YOUR FORMER SPOUSE

Member number

Surname

Given name(s) (including middle name)

Date of birth D D M M Y Y Y Y

STEP 3: PAYMENT INSTRUCTIONS

Please select one of the following options

☐ **Option 1: I am an existing member of the fund**

I request the Trustee transfer the benefit to my existing account

Note: funds will be invested in line with your current investment strategy

Account number

☐ **Option 2: Rollover/Transfer**

I request the Trustee rollover my benefit to the following superannuation fund

Fund name

Australian Business Number (ABN)

Unique Superannuation Identifier (USI)

Account number

☐ **Option 3: Lump Sum Payment**

I request the Trustee to pay my entitlement in a lump sum to me. I am eligible to receive this payment because I meet one of the criteria below:

☐ I am aged 65 or over

☐ I have reached age 60 and have permanently retired and intend never to become engaged in gainful employment for more than 10 hours per week

☐ I am permanently incapacitated (conditions apply). Please contact us on 1800 515 171 for further information.

STEP 4: DECLARATION AND SIGNATURE

The information given on this form is correct and complete.

Important note: The Trustee collects the information on this form for the purpose of administering your family law split benefit and related purposes. For this purpose, the Trustee may disclose your personal information to its related bodies corporate, professional advisers, banks and other financial institutions. If you do not provide all required information, the Trustee may not be able to action your request.

Your personal information will be handled in accordance with the Trustee's privacy policy available at onepathsuperinvest.com.au/about-us/privacy-policy. This policy contains information on how you may access or correct your personal information, any likely overseas disclosure if your personal information and how you may complain about a breach of the Australian Privacy Principles.

You are responsible for advising us if your contact details change. Contact us on **1800 515 171** to ensure we hold your current postal or email address.

By signing this form I declare that:

- I have fully read this form and the information I have provided is true and correct.
- I discharge OnePath Custodians Pty Limited from any further liability in respect of benefit paid or transferred from the Retirement Portfolio Service.
- I request and consent to the payment of benefits as described in this form and authorise OnePath Custodians Pty Limited to the determine the tax treatment of the benefit.

Signature of Non-Member Spouse

Date D D M M 2 0 Y Y

Please be aware of the identification requirements contained in our ANZ Smart Choice Super and Pension Additional disclosure documents available at hub.anzsmartchoice.com.au/forms. Any required certified identification must be received before a rollover or lump sum payment can be made. We can use our trusted electronic verification service provider GreenID, which will include the Experian Credit Reporting Agency, to verify your identity. We will contact you to obtain your consent if electronic verification is required. If your identity cannot be verified electronically, then manual document verification may be required.

Please forward all correspondence and enquiries to

Post Family Law Team, GPO Box 5107 Sydney NSW 2001
Email familylaw@insigniafinancial.com.au

Telephone 1800 515 171
Web hub.anzsmartchoice.com.au

BCE-1345 (BCE-2137) 0526

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