Investment Option Summary

ANZ Smart Choice Super - Alphinity Australian Shares

30 June 2026

Description

This investment option is best suited to investors who seek a well diversified portfolio of securities listed on the Australian Stock Exchange.

Investment return objective

This investment option aims to achieve returns (after costs but before fees and taxes) that exceed the S&P/ASX 300 Accumulation Index, over periods of at least three to five years.

Investment strategy

This investment option seeks to build a portfolio of Australian stocks listed on the ASX that is well diversified across different industries and sectors and aims to meet the investment option's investment objectives in a risk-controlled manner.

Minimum time horizon

5 years

Inception date

25 May 2015

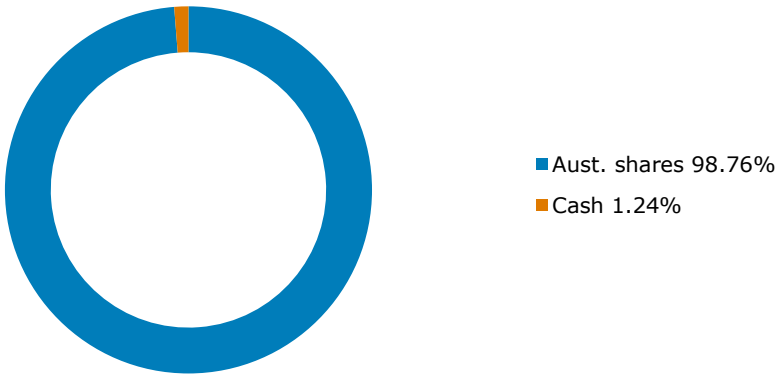
Fund Code: MMF2175AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Alphinity Australian Shares	-0.11	2.71	3.05	5.66	10.84	8.31

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: