Investment Option Summary

ANZ Smart Choice Super - Arrowstreet Global Equity (Hedged)

30 June 2026

Description

The investment option is suitable for investors seeking the potential for higher long-term returns than the benchmark across various market conditions, reduced exposure to foreign currency movements through currency hedging and who are prepared to accept higher variability of returns.

Investment return objective

This investment option aims to achieve a long-term total return (before fees and expenses) that exceeds the MSCI All Country World ex-Australia Index, in $A hedged with net dividends reinvested.

Investment strategy

Provides exposure to a diversified portfolio of global equities which may include securities listed in emerging markets as well as securities of small capitalisation companies by investing indirectly in the Arrowstreet Global Equity Fund. The Arrowstreet Global Equity Fund will not invest directly in 'tobacco' or 'controversial weapons' securities (but may have incidental indirect exposure through other investments such as broad market exchange traded funds that are primarily used for liquidity management). Arrowstreet uses a quantitative approach and stock selection modelling to evaluate securities on an integrated basis to exploit tactical opportunities across different factors with the aim of controlling risk relative to its benchmark and maximising the likelihood of outperforming the benchmark. Arrowstreet's stock selection models are designed to:

• understand what information is likely to impact stock prices and obtain the information to forecast individual stock returns by evaluating a stock's potential on the basis of a diverse set of direct and indirect effects, and

• identify particular signals or segments of the market that exhibit the greatest mispricing (or inefficiencies) at any point in time.

The underlying fund uses derivatives for hedging purposes. The Arrowstreet Global Equity Fund may also use derivatives to manage currency risk arising from differences in currency weights of its investments compared to currency weights of securities that make up its benchmark. The underlying fund's exposure to foreign currencies is hedged by Macquarie Investment Management Global Limited back to Australian dollars.

Minimum time horizon

7 years

Inception date

25 May 2015

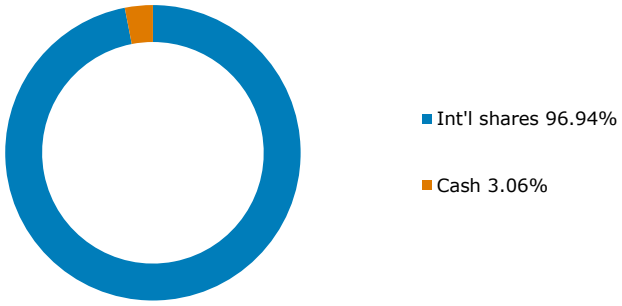
Fund Code: MMF2140AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Arrowstreet Global Equity (Hedged)	1.10	18.78	18.64	32.03	21.73	13.25

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

^^ 'Tobacco' securities as defined by Global Industry Classification Standards and 'controversial weapon' securities as defined by MSCI, Inc.