Investment Option Summary

ANZ Smart Choice - Australian Equities

30 June 2026

Description

This investment option is designed for investors who want to invest with a high level of risk. This investment option invests in the Australian share market.

Investment return objective

This investment option seeks to match the return of the S&P/ASX 300 Total Return Index (including income and capital appreciation) less fees, charges and taxes.

Investment strategy

Provides exposure to most of the shares in the index, allowing for individual share weightings to vary marginally from the index from time to time. The portfolio may invest in securities that have been or are expected to be included in the index. Derivatives are not used to leverage the portfolio.

Minimum time horizon

7 years

Inception dates

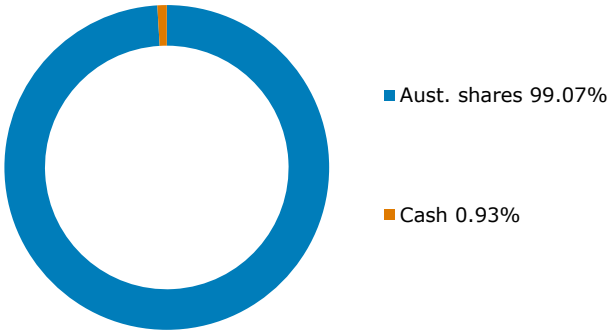
ANZ Smart Choice Super	5 Dec 2011
Fund Code: MMF2087AU	
ANZ Smart Choice Pension*	5 Dec 2011
Fund Code: MMF2097AU	

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
ANZ Smart Choice Super Australian Equities	0.50	3.92	2.04	6.08	9.78	7.44
ANZ Smart Choice Pension Australian Equities*	0.55	4.38	2.31	6.80	10.95	8.32

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

*ANZ Smart Choice Pension investment options are only offered through ANZ Smart Choice Super and Pension. Investment Earnings tax does not apply to Pension investment options and returns will differ from the equivalent Super investment options.