Investment Option Summary

ANZ Smart Choice Super - Fidelity Australian Equities

30 June 2026

Description

The fund is suitable for investors looking for a core Australian equities investment who have tolerance for a high amount of risk.

Investment return objective

To achieve returns in excess of the S&P/ASX 200 Accumulation Index over the medium to long term.

Investment strategy

The fund invests in a diversified portfolio of listed Australian equities. Fidelity seeks out stocks that it believes are undervalued and likely to generate growth. The companies selected for the portfolio must demonstrate good management, strong competitive advantages and favourable industry dynamics.

Minimum time horizon

5 years

Inception date

25 May 2015

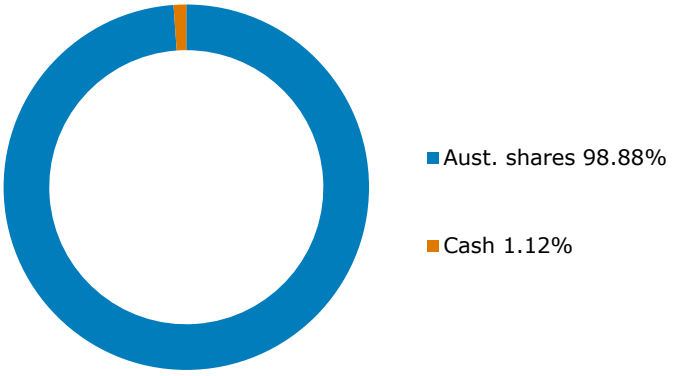
Fund Code: MMF2145AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Fidelity Australian Equities	-0.99	4.25	1.27	4.01	7.23	5.93

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: