Investment Option Summary

ANZ Smart Choice - Global Property

30 June 2026

Description

This investment option is designed for investors who want to invest over the longer term with a high level of risk. This investment option invests in global listed property securities.

Investment return objective

This investment option seeks to match the return of the FTSE EPRA/NAREIT Developed Rental ex-Australia Net Total Return Index hedged to Australian dollars (including income and capital appreciation) less fees, charges and taxes.

Investment strategy

Provides exposure to global listed property securities (excluding Australia). The weightings may vary from time to time. This investment option may invest in property securities that have been or are expected to be included in the index. Derivatives are not utilised to leverage the portfolio.

Minimum time horizon

7 years

Inception dates

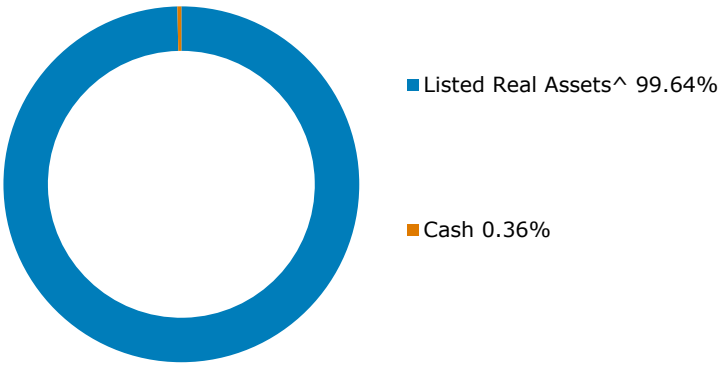
ANZ Smart Choice Super	5 Dec 2011
Fund Code: MMF2089AU	
ANZ Smart Choice Pension*	5 Dec 2011
Fund Code: MMF2099AU	

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
ANZ Smart Choice Super Global Property	2.13	8.67	10.25	12.85	7.64	1.12
ANZ Smart Choice Pension Global Property*	2.36	9.69	11.46	14.39	8.51	1.03

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

*ANZ Smart Choice Pension investment options are only offered through ANZ Smart Choice Super and Pension. Investment Earnings tax does not apply to Pension investment options and returns will differ from the equivalent Super investment options.

^ Listed Real Assets will include allocations to global listed property and listed infrastructure securities.