Investment Option Summary

ANZ Smart Choice Super - Global Smaller Companies

30 June 2026

Description

Suitable for investors seeking broad exposure to global small companies shares and related investments and who are prepared to accept higher variability of returns.

Investment return objective

Seeks to match the return of the MSCI World ex-Australia Small Cap Net Total Return Index in Australian Dollars less fees, charges and taxes.

Investment strategy

Has exposure to most of the shares in the index, allowing for individual share weightings to vary marginally from the index from time to time. The portfolio may invest in shares that have been or are expected to be included in the index. Derivatives are not used to leverage the portfolio.

Minimum time horizon

7 years

Inception date

25 May 2015

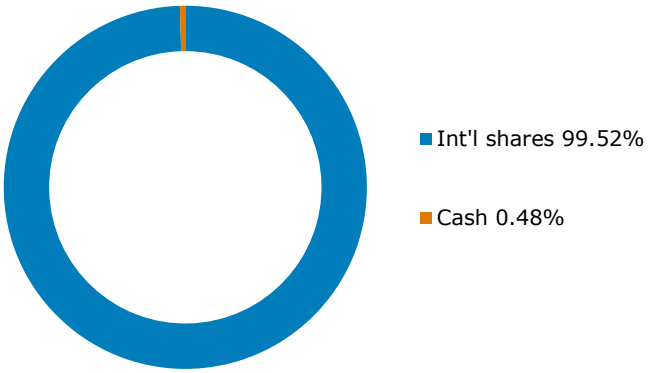
Fund Code: MMF2146AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Global Smaller Companies	5.08	12.28	11.11	21.00	14.28	8.23

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: