Investment Option Summary

ANZ Smart Choice Super - MFS Global Equity

30 June 2026

Description

This investment option is designed for investors seeking the potential for capital appreciation over the longer term by investing in a diversified portfolio of global shares (unhedged).

Investment return objective

This investment option aims to seek capital appreciation over the longer term by investing in a diversified portfolio of global shares (unhedged) and aims to outperform its benchmark (the MSCI World Index (with net dividends reinvested) measured in AUD) over a full market cycle, before taking into account fees, taxes and expenses.

Investment strategy

MFS believes companies with above-average growth and return prospects that are not reflected in their valuation will outperform over the long run. The value of compounding high returns on capital and above-average growth rates over long time periods is often underestimated by the market.
Through fundamental analysis, MFS seeks to identify enduring businesses, focusing on operational risks and the long-term potential for change. MFS considers whether the valuation
reflects the long-term growth and returns of the company, and to what extent it adequately incorporates risk.

Minimum time horizon

5 years

Inception date

25 May 2015

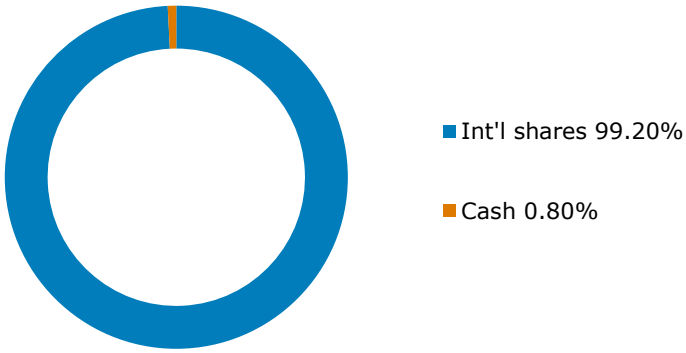
Fund Code: MMF2155AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
MFS Global Equity	2.53	7.75	-3.86	-0.78	5.07	4.31

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: