Investment Option Summary

ANZ Smart Choice Super - OnePath Geared Australian Shares Index

30 June 2026

Description

This is a geared investment option and is suitable for investors seeking a broad exposure to the Australian equity market and who are prepared to accept higher variability of returns.

Investment return objective

This investment option aims to achieve returns (before fees, charges and taxes) that magnify the S&P/ASX 300 Accumulation Index returns.

Investment strategy

Invests capital and borrowings in a diversified portfolio of Australian shares. The share portfolio comprises approximately 300 of the largest companies (shares) listed on the Australian Securities Exchange (ASX). This investment option will hold most of the securities in the S&P/ASX 300 Index (Index), allowing for individual security weightings to vary marginally from the Index from time to time. This investment option may invest in securities that have been removed from or are expected to be included in the Index.

Minimum time horizon

5 years

Inception date

25 May 2015

Fund Code: MMF2162AU

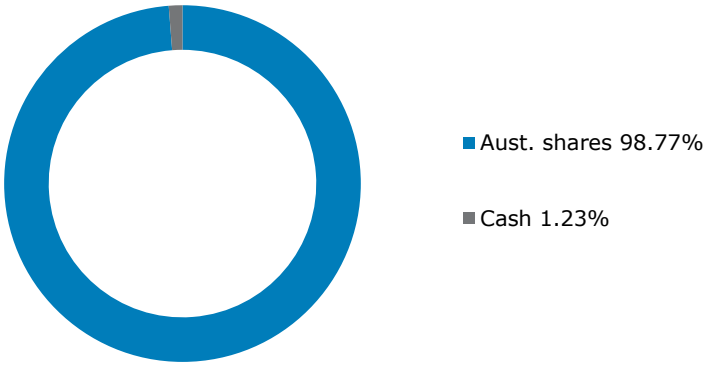
*Prior to 18/2/2017, this was the "OptiMix Geared Australian Shares"

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
OnePath Geared Australian Shares Index*	0.43	5.46	-0.45	5.18	11.93	8.36

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: