Investment Option Summary

ANZ Smart Choice Super - Schroder Australian Equity

30 June 2026

Description

This investment option is suitable for investors seeking exposure to the Australian equity market and who are prepared to accept higher variability of returns.

Investment return objective

The objective of this investment option is to outperform the S&P/ASX 200 Accumulation Index over the medium to long term.

Investment strategy

Invests in a portfolio of predominantly Australian and New Zealand equity securities. Schroders is a fundamental active manager with an emphasis on stocks that are able to grow shareholder value in the long term. The investment process focuses on the long-term quality of the business and the average returns achieved through a full business cycle, not the near term earnings momentum. The core of Schroder's investment philosophy is that corporate value creation, or the ability to generate returns on capital higher than the cost of capital, leads to sustainable share price outperformance in the long term.

Minimum time horizon

5 years

Inception date

25 May 2015

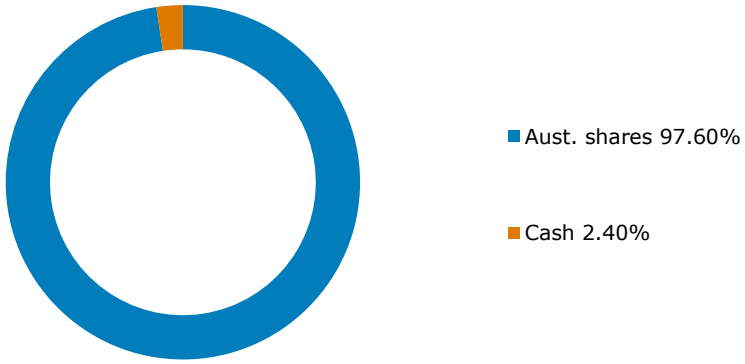
Fund Code: MMF2171AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Schroder Australian Equity	1.40	1.95	3.87	10.12	9.61	8.61

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: