Investment Option Summary

ANZ Smart Choice Super - OnePath Global Shares

30 June 2026

Description

The investment option is suitable for investors seeking higher long term returns through investing in the international equity market.

Investment return objective

This investment option aims to achieve returns (after costs but before fees and taxes) that exceed the MSCI World (excluding Australia) Net Total Return Index (unhedged and in AUD with net dividends reinvested), over periods of three years or more.

Investment strategy

The investment approach is an actively managed strategy that invests in stocks of companies in global developed markets. The selection of these stocks is based on a quantitative model. The fund aims to consistently outperform the MSCI World Index with a relatively high activeness, and a systematic exposure to value, quality, price momentum, earnings revisions and short term dynamics with a controlled tracking error.

Minimum time horizon

5 years

Inception date

25 May 2015

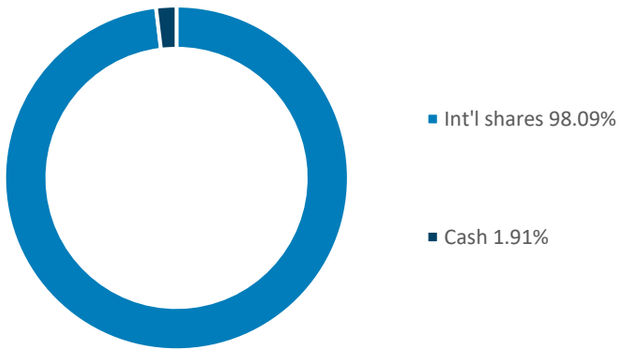
Fund Code: MMF2181AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
OnePath Global Shares	3.95	13.04	6.38	8.11	11.38	8.00

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: