Investment Option Summary

ANZ Smart Choice MultiSeries 30

30 June 2026

Description

This investment option is suitable for investors seeking a well-diversified portfolio of predominantly income producting assets and some growth asset exposure.

Investment return objective

To provide stable returns over the medium term by investing in a diversified portfolio of mostly defensive assets with some growth asset exposure, and to achieve total returns after fees in excess of the benchmark over a rolling three-year period.

Investment strategy

The investment option gains its exposure to a diversified portfolio of investments through a mix of investment managers. The conservative nature of the investment option provides a greater exposure to defensive assets, such as fixed interest and cash with a moderate exposure to growth assets, such as property, Australian and international shares, alternatives and infrastructure. A mix of passive, factor-based and active investment managers may be selected to manage the assets of the investment option, providing differing yet complementary investment styles to achieve more consistent excess returns. The investment option is authorised to utilise approved derivative instruments for risk management purposes, subject to the specific restriction that the derivative instruments cannot be used to gear portfolio exposure. The underlying managers may utilise strategies for the management of currency exposure. It is the strategy of the investment option that international currency exposure may be hedged. The investment option has the capacity to change the level and nature of any currency overlay or allocation to underlying managers to manage currency risk.

Minimum time horizon

3-5 years

Inception dates

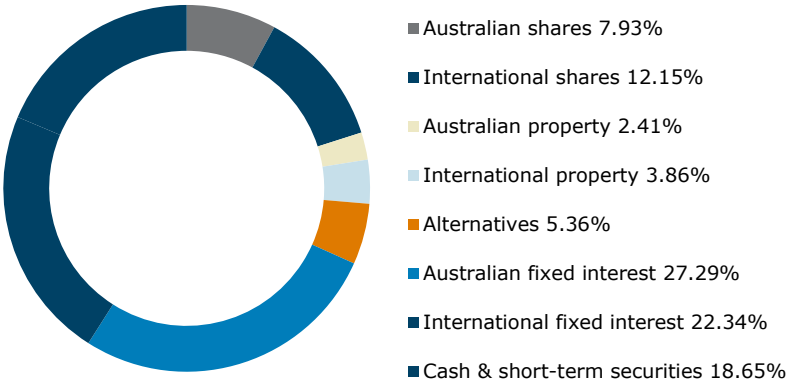
ANZ Smart Choice Super Fund Code: MMF5252AU	25 July 2022
ANZ Smart Choice Pension Fund Code: MMF2302AU	12 December 2023

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
ANZ Smart Choice Super MultiSeries 30	0.78	3.58	2.99	5.50	5.68	-
ANZ Smart Choice Pension MultiSeries 30	0.89	4.04	3.42	6.26	-	-

Past performance is not indicative of future performance.

Actual asset allocation



This asset allocation information relates to the underlying Trust into which the fund invests.

Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: