Investment Option Summary

ANZ Smart Choice MultiSeries 50

30 June 2026

Description

This investment option is suitable for investors seeking both income and capital growth through a well-diversified portfolio, with a medium level of risk tolerance.

Investment return objective

To provide capital growth over the medium to long term by investing in a diversified portfolio with a balanced exposure to growth and defensive assets and to achieve total returns after fees in excess of the benchmark over a rolling five-year period.

Investment strategy

The investment option gains its exposure to a diversified portfolio of investments through a mix of investment managers. The balanced nature of the investment option provides an equal exposure to growth assets, such as property, Australian and international shares, alternatives and infrastructure and defensive assets, such as fixed interest and cash. A mix of passive, factor-based and active investment managers may be selected to manage the assets of the investment option, providing differing yet complementary investment styles to achieve more consistent excess returns. The investment option is authorised to utilise approved derivative instruments for risk management purposes, subject to the specific restriction that the derivative instruments cannot be used to gear portfolio exposure. The underlying managers may utilise strategies for the management of currency exposure. It is the strategy of the investment option that international currency exposure may be hedged. The investment option has the capacity to change the level and nature of any currency overlay or allocation to underlying managers to manage currency risk.

Minimum time horizon

5 years

Inception dates

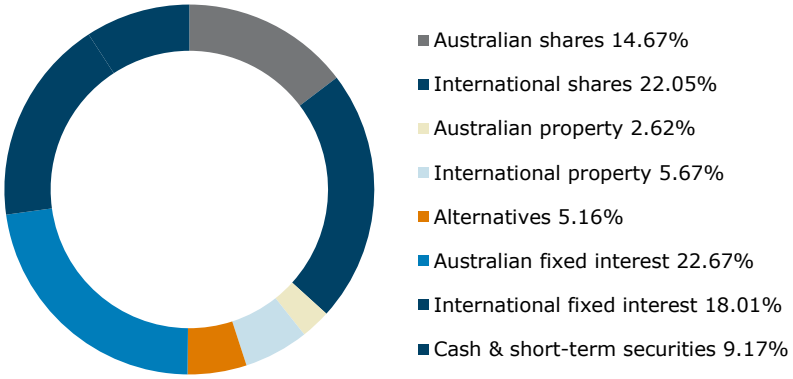
ANZ Smart Choice Super	25 July 2022
Fund Code: MMF6585AU	
ANZ Smart Choice Pension	12 December 2023
Fund Code: MMF3535AU	

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
ANZ Smart Choice Super MultiSeries 50	1.02	5.05	3.60	6.86	7.02	-
ANZ Smart Choice Pension MultiSeries 50	1.12	5.60	4.03	7.72	-	-

Past performance is not indicative of future performance.

Actual asset allocation



This asset allocation information relates to the underlying Trust into which the fund invests.

Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: