Investment Option Summary

ANZ Smart Choice MultiSeries 90

30 June 2026

Description

This investment option is suitable for investors seeking long-term capital growth through a well-diversified portfolio of growth assets, who can accept the volatility associated with a portfolio with significant growth exposure.

Investment return objective

To provide capital growth over the long term by investing in a diversified portfolio of predominantly growth assets with minimal defensive asset exposure and to achieve total returns after fees in excess of the benchmark over a rolling seven-year period.

Investment strategy

The investment option gains its exposure to a diversified portfolio of investments through a mix of investment managers. The high growth nature of the investment option provides a majority exposure to growth assets, such as property, Australian and international shares, alternatives and infrastructure, with lesser exposure to defensive assets, such as fixed interest and cash. A mix of passive, factor based and active investment managers may be selected to manage the assets of the investment option, providing differing yet complementary investment styles to achieve more consistent excess returns. The investment option is authorised to utilise approved derivative instruments for risk management purposes, subject to the specific restriction that the derivative instruments cannot be used to gear portfolio exposure. The underlying managers may utilise strategies for the management of currency exposure. It is the strategy of the investment option that international currency exposure may be hedged. The investment option has the capacity to change the level and nature of any currency overlay or allocation to underlying managers to manage currency risk.

Minimum time horizon

7-10 years

Inception dates

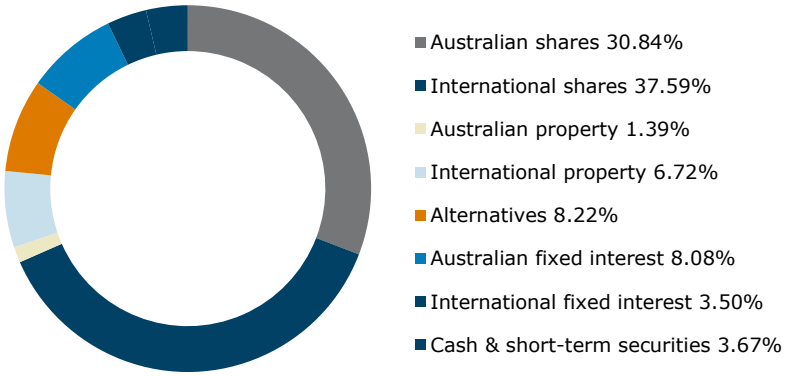
ANZ Smart Choice Super	25 July 2022
Fund Code: MMF7718AU	

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
ANZ Smart Choice Super MultiSeries 90	1.26	7.15	4.35	9.11	9.75	-

Past performance is not indicative of future performance.

Actual asset allocation



This asset allocation information relates to the underlying Trust into which the fund invests.

Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below: